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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were lower in the Midwest with a steady to barely steady trade sentiment. All other areas were mostly steady at unchanged prices. Retail and food service demand covered the full range with best movement for fast food and retail features. Supplies were usually sufficient with heavier sizes frequently more available. In the parts structure, trading was fair to moderate. Dark meat was well balanced to tight, breast items and wings were at least adequate to ample with limited interest. In production areas, live supplies were moderate. Weights were desirable to heavy, mostly desirable; however, hot and humid weather in the East resulted in some lighter weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 13-JUN-2005.

(cents per lb)		US GRADE A		COMPOSITE	
AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	67.34	26
Chicago	66.00-69.00	69.09	41 :	68.45	82
Ohio Cities	TFEWR		:	69.73	29
Denver	80.50	80.50	14 :	79.81	16
Detroit	68.00-70.00	70.17	12 :	72.09	57
Los Angeles	81.00	80.64	61 :	78.43	120
New York	72.00-75.00	72.61	23 :	72.36	46
Philadelphia	71.50-73.00	72.58	12 :	71.24	23
Pittsburgh	71.00-74.00	73.08	12 :	73.06	57
St. Louis	68.25-68.50	67.89	20 :	68.12	32
San Francisco	81.50	81.77	35 :	77.62	78

Composite Weighted Average

Loads	06/13/05	Change/Last Wk	06/06/05	06/14/04
566	73.09	.62	72.47	81.52

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	74.00-76.00	75.21	33
Central	61.00-75.00	70.61	83
Western	68.00-81.00	73.83	36
Southeast Area FOB Dock Equivalent			
Mississippi	74.00-76.00	74.36	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,148	68.00-77.25	73.77

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUND)
LINE RUN TENDERS	170.50	1,447
BREASTS - B/S	145.50	5,983
BREASTS - WHOLE	84.50	1,513
THIGH MEAT - B/S	104.00	1,086
LEG QUARTERS	40.50	7,603
WINGS	83.00	3,064

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest on ready-to-cook whole broiler/fryers was fair to moderate at best entering the week. Offerings of 3 pound sizes were sufficient; heavier sizes were fully adequate. Movement through retail and distributive channels was about moderate. The market tone was generally steady. In the parts complex, dark meat cuts were in good balance and clearing satisfactorily. Breast items were more than sufficient for current needs. Wings were at least adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Demand following the weekend was fair to moderate with light trading. Supplies of all sizes were usually sufficient to satisfy trade requirements. In the parts structure, movement was light to moderate. Dark meat was balanced to well cleared and moving. Breast items and wings were at least adequate with tenders in the longest balance. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS The final majority prices were unchanged throughout the region. Reported trading for this week's deliveries were at mainly unchanged prices on regular commitments and mixed on new negotiations. Offerings generally adequate with lightweight product confidently held. Retailer demand was fairly good overall. Dealer reported satisfactory weekend clearances. The market tone was fully steady to firm on dark meat items and about steady on white meat. The Los Angeles negotiated WOG weighted average was 71.50 down 1.88, with the volume reported down 10 percent to 26 loads.

MIDWEST REGION BROILER/FRYER Final majority prices were mostly 1 cent lower from last Monday's final in all areas; Ohio cities TFEWR. Whole fryer trade sentiment was steady to barely steady. Adequate to ample offerings received a light interest. Demand into retail and food service channels was light to good with best interest into features and fast food. Floor stocks were adequate to closely balanced; weights desirable. Supplies of dark meat cuts were barely adequate to tight; tenders ample; wings and breast cuts adequate to ample. The market tone was fully steady to firm on leg items; steady to barely steady on wings and breast items; barely steady to weak on tenders.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds varied and was generally no better than fair for fill-in needs. Offerings were adequate to fully adequate. Live supplies were moderate; weights were lighter than desired at some points as hot, humid weather conditions affected bird weights; desirable to heavy elsewhere. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 73 to 84 cents. Trade sentiment was steady. In the parts complex, supplies were adequate to well cleared for immediate delivery with leg items in the closer balance.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	66-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair to moderate entering the the week. Offerings of breast items were at least adequate to fully adequate. Legs, leg quarters and drums were in close balance to tight. Wings were fully sufficient. Retail and distributive movement was mostly fair. The market tone was fully steady on most dark meat cuts; steady to about steady on breast items. Wings were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		140	136.00	484,920
TENDERLOINS		125	120.96	106,780
BREAST - WITH RIBS	81-82		93.38	61,360
BREAST - LINE RUN	81		83.25	72,000
LEGS	54-55		58.86	72,600
LEG QUARTERS (BULK)	42-43		42.88	400,960
DRUMSTICKS	50-51		50.55	118,760
THIGHS	49-50		53.58	50,000
B/S THIGHS	104-105		99.88	86,600
WINGS (WHOLE)	82-83		85.39	100,880
BACKS AND NECKS (STRIPPED)	10-12		11.75	10,440
LIVERS (5 POUND TUBS)	35-40		33.93	12,840
GIZZARDS (HEARTS)	45-50		49.33	18,720

INCL: NY CITY METRO, N. NJ, MA, CT, RI, AND PA (NE OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,187	123.00-156.00	123-136	135.10
TENDERLOINS	330	105.00-187.00	-	118.99
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,223	36.00-38.00	37-38	37.36
LEG QUARTERS (4/10)	1,017	39.00-41.00	40	39.92
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,240	40.00-46.00	46	45.71

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE (1,000)	ACTUAL (1,000)	AVG WTS 06/09	ACTUAL (1,000)	AVG WTS 06/06
Alabama	4,076	3,945	5.18	4,008	5.27
Arkansas	5,453	5,383	5.00	5,367	5.17
Delmarva	2,270	1,956	5.55	1,905	5.64
KY-LA-TN	2,303	2,289	4.95	2,249	5.05
Mississippi	3,075	3,103	5.53	3,018	5.69
North Carolina	2,521	2,455	6.43	2,511	6.57
Texas	2,499	2,581	5.12	2,520	5.05
Total	22,197	21,712	5.33	21,578	5.44
Mon	22,197(A)			21,578(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Jun 2005 is estimated to be 34,142,000 up 5.44 percent from a week ago and up 9.1 percent from a year ago. (last week 32,380,000 last year 31,284,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	760	120.00-185.00	-	129.60
TENDERLOINS	268	115.00-178.00	-	123.90
BREAST - LINE RUN	87	82.00-91.00	84-85	85.40
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	273	37.00-41.00	38-39	39.08
LEG QUARTERS (4/10)	1,180	39.00-43.00	41	40.37
WINGS (WHOLE)	300	70.00-85.00	81-83	81.25
WINGS (CUT)	345	87.00-97.00	94-95	95.00
DRUMSTICKS	68	56.00-62.00	-	56.71
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	95	99.00-113.00	-	107.00

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUNE 13, 2005 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 60.50	56.69	56.12

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL

TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 13-17-JUN-2005.

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	121.00 - 143.50	131.00 - 141.00
BREAST - LINE RUN	79.00 - 107.00	85.00 - 92.00
LEGS	54.00 - 61.50	-
LEG QUARTERS (BULK)	38.00 - 46.00	40.00 - 41.00
LEG QUARTERS (4/10)	42.00 - 50.00	42.00 - 43.00
DRUMSTICKS	47.00 - 58.00	-
THIGHS	48.00 - 49.00	-
WINGS (WHOLE)	70.00 - 93.00	82.00 - 84.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 39.00	-
GIZZARDS (HEARTS)	40.00 - 49.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	95-104
WOGS 2# & UP - CUT UP 8&9 PIECES	93.5-106.5
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	

RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 105-107 DRY PACK 108
ROASTERS 4# & UP	ICE PACK 108-111 DRY PACK 111
HENS OVER 5#	ICE PACK 89-93 DRY PACK 95
DUCKS	180-192

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 10, 2005

CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.50	23.50-25.00	528,000	368,000
WTD AVERAGE	20.50	24.25		
15-20%				
RANGE	20.50-27.00	15.00-24.00	1,632,000	832,000
WTD AVERAGE	22.78	18.20		
20% OR MORE				
RANGE	-	19.00	120,000	-
WTD AVERAGE		19.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 10, 2005

CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	26.00	61,200	-
WTD AVERAGE		26.00		
15-20%				
RANGE	26.00-29.00	18.00-26.00	1,629,600	120,800
WTD AVERAGE	27.00	21.74		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was moderate for the adequate to at least adequate offerings. Processing schedules were noted as normal to instances heavy. Sales of finished product were generally adequate for current needs. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-JUN-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.5-15.75	12-13.5	13.02
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were slightly higher compared to the past week. Demand was moderate for adequate offerings of spent hens. Finished sales were fair. Schedules were normal. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-JUN-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-16	12-13.25	12.71

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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